

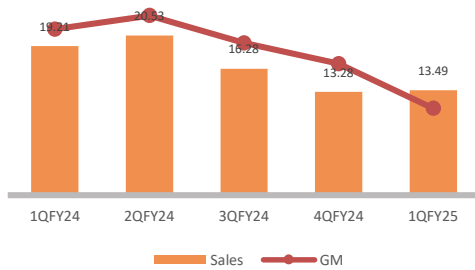
# ISL Result Review - 1QFY25



Thursday, October 24, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	13,490	19,207	29.8% ▼	69,300	76,753	9.7% ▼
Cost of Sales	-12,585	-16,742	24.8% ▼	-60,726	-66,146	8.2% ▼
<b>Gross Profit</b>	<b>905</b>	<b>2,465</b>	<b>63.3% ▼</b>	<b>8,573</b>	<b>10,608</b>	<b>19.2% ▼</b>
SG&A Expenses	-498	-476	4.8% ▲	-2,563	-1,386	84.9% ▲
Other Expenses	-42	-145	70.8% ▼	-589	-1,922	69.4% ▼
Operating Profit	364	1,844	80.3% ▼	5,421	7,300	25.7% ▼
Other Income	151	125	20.6% ▲	133	156	14.4% ▼
Finance Cost	-304	-196	55.3% ▲	-856	-2,264	62.2% ▼
<b>Profit Before Taxation</b>	<b>211</b>	<b>1,773</b>	<b>88.1% ▼</b>	<b>4,698</b>	<b>5,191</b>	<b>9.5% ▼</b>
Taxation	-31	-656	95.2% ▼	-1,044	-1,673	37.6% ▼
<b>Profit After Taxation</b>	<b>179</b>	<b>1,117</b>	<b>83.9% ▼</b>	<b>3,655</b>	<b>3,519</b>	<b>3.9% ▲</b>
Earnings Per Share	0.41	2.57	83.9% ▼	8.40	8.09	3.9% ▲
Dividend	0.0	0.0		5.5	5.5	
Bonus	0	0		0	0	
Gross Margin	6.7%	12.8%	6.1% ▼	12.4%	13.8%	1.4% ▼
SG&A Expenses to Sales	-0.04	-0.02	1.2% ▲	-0.04	-0.02	1.9% ▲
Other Income to Sales	0.01	0.01	0.5% ▲	0.00	0.00	0.0% ▼
Ex. Gain / (Loss) to Sales	-4%	-2%	1.2% ▲	-4%	-2%	1.9% ▲
Effective Taxation	-15%	-37%	22.1% ▼	-22%	-32%	10.0% ▼
Net Margin	1.3%	5.8%	4.5% ▼	5.3%	4.6%	0.7% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

